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Press Release

Document related to the merger of Ramsay Santé into Générale de Santé made available to the public

The document related to the merger of Ramsay Santé into Générale de Santé, prepared pursuant to Article 212-4 3° of the General Regulation of the French Financial Markets Authority (the « AMF »), was filed with the AMF on Wednesday, May 27th, 2015 under the number E. 15 - 046.

This document is made available free of charge to the public at Générale de Santé's registered office, 96, avenue d'Iéna, 75116 Paris and at Ramsay Santé's registered office, 53, avenue Victor Hugo, 75116 Paris. It is also available in electronic form on Générale de Santé's web site (www.generale-de-sante.fr), on Ramsay Santé's web site (www.ramsaysante.fr) and on the AMF web site (www.amf-france.org).

A propos de Générale de Santé :

Générale de Santé has been listed on the Eurolist of Euronext Paris (formerly known as the Premier Marché) since June 2001 and is part of the Midcac index. The leading healthcare and treatment Group, Générale de Santé has 16,000 employees including 7,000 nurses and 4,000 care workers in 75 private establishments, clinics and hospitals.

With almost 4,500 medical practitioners, it is the leading private practice body in France. As a major player in hospitalization services, Générale de Santé covers the entire healthcare chain: medical practitioners, surgery, obstetrics, oncology, follow-up care and rehabilitation, mental health and home care. Générale de Santé offers a broad range of original treatments combining high quality and secure handling of patients, efficient organization and high standards of care. The Group offers a global patient handling with personalized assistance before, during and after hospitalization, which takes into consideration all the specific aspects of a given patient; it takes part in public service healthcare and contributes to the country's healthcare coverage.

For more information, go to www.generale-de-sante.fr

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About Ramsay Santé:

Formed in 2005, Ramsay Santé is now a public limited company (société anonyme) with a board of directors and a share capital of €72,260,652 registered in the Paris Trade and Companies Register under number 484 349 360. Ramsay Santé's registered office is located at 53, avenue Victor Hugo, 75116 Paris.

Ramsay Santé is a private healthcare provider. It is now the third-largest French hospital group in terms of the number of its facilities. Ramsay Santé operates a total of 40 facilities which are active in two main sectors:

- *MSO Business (Medicine, Surgery and Obstetrics): 11 clinics offer a range of care in medicine, surgery, obstetrics, cancer and haemodialysis, 8 of which are in the Paris region, one in the Bourg-en-Bresse area and two in the Toulouse area. These clinics provide treatment which requires short-term stays.*
- *Mental Health, Addiction Treatment and ACR (After Care and Rehabilitation): 29 facilities offer healthcare services in the fields of psychiatry, mental health and addiction treatment, where patients are treated mostly during medium and long-term stays.*